



Himatsingka Seide Limited

Registered Office : 10/24, Kumarakrupa road, High Grounds, Bangalore - 560 001

| Standalone Audited Results | | | | | |
|---|---|--|--|---------------------------------------|---------------------------------------|
| (Rs. Lakhs) | | | | | |
| Particulars | 9 Months Ended 31.12.2006 (Unaudited) | Quarter Ended 31.03.2007 (Unaudited) | Quarter Ended 31.03.2006 (Unaudited) | Year Ended 31.03.2007 (Audited) | Year Ended 31.03.2006 (Audited) |
| Net Sales | 13,099.00 | 4,317.35 | 3,782.19 | 17,416.35 | 15,036.15 |
| Other Income | 1,993.04 | 712.61 | 573.27 | 2,705.65 | 1,431.06 |
| Total Revenue | 15,092.04 | 5,029.96 | 4,355.46 | 20,122.00 | 16,467.21 |
| Consumption of Raw materials | 5,442.98 | 1,637.41 | 1,504.18 | 7,080.39 | 5,278.36 |
| (Increase)/Decrease in Stock | (976.56) | 1.81 | (212.23) | (974.75) | (441.14) |
| Personnel Expenses | 1,662.09 | 859.56 | 575.59 | 2,521.65 | 1,831.67 |
| Manufacturing Expenses | 1,244.14 | 382.83 | 401.39 | 1,626.97 | 1,547.21 |
| Admn., Sales & Other Expenses | 1,468.74 | 855.94 | 453.32 | 2,324.68 | 1,644.50 |
| Total Expenditure | 8,841.39 | 3,737.55 | 2,722.25 | 12,578.94 | 9,860.60 |
| PBIDT | 6,250.65 | 1,292.41 | 1,633.21 | 7,543.06 | 6,606.61 |
| Interest | 33.58 | 11.14 | 11.06 | 44.72 | 114.90 |
| Depreciation | 1,098.44 | 305.99 | 318.45 | 1,404.43 | 1,375.17 |
| Profit Before Tax | 5,118.63 | 975.28 | 1,303.70 | 6,093.91 | 5,116.54 |
| Provision for Taxation | 548.00 | 85.00 | 120.50 | 633.00 | 286.00 |
| Net Profit | 4,570.63 | 890.28 | 1,183.20 | 5,460.91 | 4,830.54 |
| Paid up Equity Share Capital | 4,871.66 | 4,871.66 | 4,871.66 | 4,871.66 | 4,871.66 |
| Face value of each share (Rs) | 5 | 5 | 5 | 5 | 5 |
| Reserves | | | | 55,238.88 | 52,489.53 |
| Dividend | 1,217.91 | 1,217.92 | 1,217.92 | 2,435.83 | 2,435.83 |
| Dividend per share (Rs) | 1.25 | 1.25 | 1.25 | 2.5 | 2.5 |
| Basic & Diluted EPS (Rs) (Non Annualised) | 4.69 | 0.91 | 1.21 | 5.6 | 5.87 |
| Aggregate of Public Shareholding | | | | | |
| - No of shares | 48,042,983 | 48,042,983 | 44,768,768 | 48,042,983 | 44,768,768 |
| - % of holding (to total shareholding) | 49.31 | 49.31 | 45.95 | 49.31 | 45.95 |
| Segment Reporting | | | | | |
| (Rs. Lakhs) | | | | | |
| Particulars | 9 Months Ended 31.12.2006 | Quarter Ended 31.03.2007 | Quarter Ended 31.03.2006 | Year Ended 31.03.2007 (Audited) | Year Ended 31.03.2006 (Audited) |
| 1. Segment Revenue | | | | | |
| a) Home Textiles | 11,258.39 | 3644.78 | 3025.75 | 14903.17 | 12569.37 |
| b) Yarn | 2,358.58 | 853.98 | 879.86 | 3212.56 | 2940.95 |
| Total | 13,616.97 | 4498.76 | 3,905.61 | 18,115.73 | 15,510.32 |
| Less: Inter Segment Revenue | 517.97 | 181.41 | 123.42 | 699.38 | 474.17 |
| Net Sales/ Income from Operations | 13,099.00 | 4317.35 | 3,782.19 | 17,416.35 | 15,036.15 |
| 2. Segment Results | | | | | |
| Profit(+)/(Loss)(-) before tax and interest | | | | | |
| a) Home Textiles | 3,760.62 | 939.27 | 964.44 | 4699.89 | 4471.65 |
| b) Yarn | 197.00 | 42.05 | 8.58 | 239.05 | 187.70 |
| Total | 3957.62 | 981.32 | 973.02 | 4938.94 | 4659.35 |
| Less: Interest | 33.58 | 11.14 | 11.06 | 44.72 | 114.9 |
| Add: Other un-allocable income net of un-allocable expenditure | 1,194.59 | 5.10 | 341.74 | 1,199.69 | 572.09 |
| Total Profit Before Tax | 5,118.63 | 975.28 | 1,303.70 | 6,093.91 | 5,116.54 |
| 3. Capital Employed (Segment assets- Segment Liabilities) | | | | | |
| a) Home Textiles | 30,324.11 | 40,279.98 | 14,322.04 | 40,279.98 | 14,322.04 |
| b) Yarn | 2,445.64 | 2,216.70 | 2,563.64 | 2,216.70 | 2,563.64 |
| c) Other un-allocable Corporate assets | 27,773.36 | 17,613.86 | 40,475.51 | 17,613.86 | 40,475.51 |
| Total | 60,543.11 | 60,110.54 | 57,361.19 | 60,110.54 | 57,361.19 |
| <p>- Trial production at the Hassan Bed-Linen facility has commenced.</p> <p>- During the quarter, the Company completed the acquisition of a 70% stake in Guiseppe Bellora SpA, Italy.</p> <p>- There were no pending investor complaints at the beginning of the quarter. During the quarter ended March 31, 2007, the Company received 43 Investor Complaints, which have been attended and no complaints remain unresolved as on 31st March 2007.</p> | | | | | |
| Chennai Date : 26.06.2007 | Dinesh Himatsingka <i>Managing Director</i> | | | | |

| Consolidated Audited Results | | |
|--|----------------------------|----------------------------|
| | (Rs. Lakhs) | |
| | Year ended 31.3.2007 | Year ended 31.3.2006 |
| Net sales | 20,911.29 | 16,180.76 |
| Other Income | 3,546.88 | 1,481.02 |
| Total Revenue | 24,458.17 | 17,661.78 |
| Consumption of Raw materials | 9,190.43 | 5,593.14 |
| (Increase)/Decrease in Stock | (1,738.61) | (550.64) |
| Personnel Expenses | 3,352.55 | 2,122.61 |
| Manufacturing Expenses | 1,677.95 | 1,608.63 |
| Admn. Sales and other Expenses | 3,310.38 | 2,102.38 |
| Total Expenditure | 15,792.70 | 10,876.12 |
| PBITD | 8,665.47 | 6,785.66 |
| Interest | 96.41 | 114.99 |
| Depreciation | 1,570.09 | 1,502.33 |
| Profit Before Tax | 6,998.97 | 5,168.34 |
| Provision for Taxation | 687.53 | 305.83 |
| Profit After Tax and before Minority Interest | 6,311.44 | 4,862.51 |
| Minority Interest | 168.44 | - |
| Net Profit | 6,143.00 | 4,862.51 |
| Paid up Equity Share Capital | 4,871.66 | 4,871.66 |
| Face Value – (Rs) | 5 | 5 |
| Reserves | 54,585.75 | 52,142.84 |
| Dividend | 2,435.83 | 2,435.83 |
| Dividend per Share (Rs) | 2.5 | 2.5 |
| Basic & Diluted EPS (Rs) | 6.3 | 5.91 |
| Aggregate of Public Shareholding | | |
| - No. of shares | 48,042,983 | 44,768,768 |
| - % of holding (to total shareholding) | 49.31 | 45.95 |

The above consolidated financial results include figures in respect of its subsidiaries,

Chennai
Date: 26.06.2007

Dinesh Himatsingka
Managing Director