**Himatsingka Seide Limited**Registered Office : 10/24, Kumara Krupa Road, High Grounds, Bengaluru - 560 001

ART I	STATEMENT OF CONSOLIDATED UNAUDITED	KESULIS FUR IH	E QUARTER AND	HALF YEAR ENDI	ED 30 SELIFINIREI	( 2015	(Rs. in Lakhs
		Quarter Ended			Half Year Ended		Year ended
SI. No.	Particulars	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations	(**************************************	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(	(	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	( ,
	(a) Net sales	53,027	45,078	50,638	98,105	100,027	190,39
	(b) Other operating income	246	1,773	1,140	2,019	2,019	3,66
	Total income from operations (net)	53,273	46,851	51,778	100,124	102,046	194,05
2	Expenses						
	a. Cost of raw materials consumed	15,355	13,367	12,850	28,722	26,926	52,16
	b. Purchases of stock-in-trade	20,275	15,048	24,048	35,323	42,468	69,50
	c. Changes in inventories of finished goods,	20,270	.0,0.10	21,010	00,020	12/100	07,0
	work-in-progress and stock-in-trade	(1,760)	(685)	(2,034)	(2,445)	(1,601)	3,39
	d. Employee benefits expenses	4,496	4,794	4,835	9,290	9,895	19,3
	e. Depreciation and amortisation expenses	1,211	1,130	1,100	2,341	2,284	4,4
	f. Foreign exchange fluctuation loss/(gain) - net	(527)	(751)	(765)	(1,278)	(1,411)	(1,38
	g. Other expenses	7,977	7,544	7,477	15,521	14,913	29,5
	*	-	· ·			· ·	
	Total expenses	47,027	40,447	47,511	87,474	93,474	177,0
3	Profit from operations before other income, interest and			40/7	40 (50	0.570	4/0
	finance costs and exceptional items	6,246	6,404	4,267	12,650	8,572	16,9
4	Other income	157	87	89	244	141	7
5	Profit from ordinary activities before interest and finance				40.004		47.
	costs and exceptional items	6,403	6,491	4,356	12,894	8,713	17,6
6	Interest and finance costs	2,125	2,305	2,166	4,430	4,078	8,5
7	Profit from ordinary activities after interest and finance costs						
	but before exceptional items	4,278	4,186	2,190	8,464	4,635	9,1
	Exceptional item gain/ (loss) - net	-	-	-	-	-	
	Profit from ordinary activities before tax	4,278	4,186	2,190	8,464	4,635	9,1
10	Tax expense	120	107	(112)	227	222	(30
11	Net profit before minority interest	4,158	4,079	2,302	8,237	4,413	9,4
12	Minority interest loss/ (gain)-net	-	-	(50)	-	(94)	(9
13	Net profit after minority interest	4,158	4,079	2,352	8,237	4,507	9,5
14	Paid up equity share capital	4,923	4,923	4,923	4,923	4,923	4,9
	Face value of Rs. 5 per equity share						
15	Reserve excluding Revaluation Reserves						75,5
16	Earnings per share (Basic and Diluted)	4.22	4.14	2.39	8.37	4.58	9.
RT II	SELECT INFORMATION FO	OR THE QUARTER	AND HALF YEAR	ENDED 30 SEPT	EMBER 2015		
	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	42,122,565	42,265,881	42,265,881	42,122,565	42,265,881	42,265,8
	- Percentage of shareholding	42.78	42.93	42.93	42.78	42.93	42.
2	Promoters and promoter group shareholding a) Pledged/Encumbered						
	- Number of shares	-	-	-	-	-	
	- percentage of shares (as a % of the total shareholding of						
	promoter and promoter group)	-	-	-	-	-	
	- percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	
	b) Non-encumbered						
	- Number of shares	56,334,595	56,191,279	56,191,279	56,334,595	56,191,279	56,191,2
	- percentage of shares (as a % of the total shareholding of						
	promoter and promoter group)	100	100	100	100	100	1
	- percentage of shares (as a % of the total share capital of						
	the Company)	57.22	57.07	57.07	57.22	57.07	57.0

	COI	NSOLIDATED STATEMENT OF ASSETS AND LIABILITIES					
			(Rs. in Lakhs)				
		As a	As at				
SI.No.	Particulars	30.09.2015	31.03.2015				
		(Unaudited)	(Audited)				
Α	EQUITY AND LIABILITIES						
1	Shareholders' funds						
	(a) Share capital	4,923	4,923				
	(b) Reserves and surplus	85,952	75,567				
	Sub-total - Shareholders' funds	90,875	80,490				
2	Minority interest	-	-				
3	Non-current liabilities						
	(a) Long-term borrowings	41,199	35,516				
	(b) Deferred tax liabilities	1,408	1,383				
	(c) Other long-term liabilities	566	477				
	(d) Long-term provisions	724	720				
	Sub-total - Non-current liabilities	43,897	38,096				
4	Current liabilities						
	(a) Short-term borrowings	30,122	31,290				
	(b) Trade payables	33,301	27,304				
	(c) Other current liabilities	6,402	11,158				
	(d) Short-term provisions	4,382	4,816				
	Sub-total - Current liabilities	74,207	74,568				
	TOTAL - EQUITY AND LIABILITIES	208,979	193,154				
В	ASSETS						
1	Non-current assets						
	(a) Fixed assets	46,813	46,496				
	(b) Goodwill on consolidation	67,904	63,962				
	(c) Non-current investments	19	17				
	(d) Deferred tax assets	103	103				
	(d) Long-term loans and advances	10,218	7,709				
	Sub-total - Non-current assets	125,057	118,287				
2	Current assets						
	(a) Inventories	58,949	55,430				
	(b) Trade receivables	6,216	5,507				
	(c) Cash and cash equivalents	4,662	2,638				
	(d) Short-term loans and advances	11,910	8,649				
	(e) Other current assets	2,185	2,643				
	Sub-total - Current assets	83,922	74,867				
	TOTAL - ASSETS	208,979	193,154				

## NOTES:

Bengaluru October 15, 2015 **Dinesh Himatsingka** *Managing Director* 

<sup>1</sup> The notes to standalone results should also be considered as notes to consolidated results.

		Quarter Ended Half Yea			r Ended	(Rs. In Lakhs) Year ended	
SI. No.	Particulars	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations						
	(a) Net sales	24,993	24,305	24,300	49,298	46,280	91,387
	(b) Other operating income	743	886	810	1,629	1,704	3,45
	Total income from operations (net)	25,736	25,191	25,110	50,927	47,984	94,84
2	Expenses	15 450	10.047	10 577	20.017	05 (44	40.54
	a. Cost of raw materials consumed	15,450	13,367	12,577	28,817	25,611	49,54
	b. Purchases of stock-in-trade	-	-	1,784	-	2,091	2,97
	c. Changes in inventories of finished goods,	(1 455)	244	1 250	(1 111)	1 017	2,00
	work-in-progres and stock-in-trade d. Employee benefits expense	(1,455) 2,540	344 2,789	1,250 2,425	(1,111) 5,329	1,817 4,883	2,00 9,81
	e. Depreciation and amortisation expenses	931	2,789 899	866	1,830	1,829	3,54
	f. Foreign exchange fluctuation loss/(gain) - net	(492)	(750)	(750)	(1,242)	(1,400)	(1,844
	g. Other expenses	3,412	3,180	3,408	6,592	6,669	15,24
	Total expenses	20,386	19,829	21,560	40,215	41,500	81,28
	Profit from operations before other income, interest and	_0,000	.,,,,,,,,	,,,,,	.0,2.10	,555	0.,20
3	finance costs and exceptional items	5,350	5,362	3,550	10,712	6,484	13,55
4	Other income	606	578	297	1,184	579	1,88
-	Profit from ordinary activities before interest and finance						
5	costs and exceptional items	5,956	5,940	3,847	11,896	7,063	15,43
6	Interest and finance costs	1,344	1,484	1,102	2,828	2,044	4,50
7	Profit from ordinary activities after interest and finance costs						
,	but before exceptional items	4,612	4,456	2,745	9,068	5,019	10,93
8	Exceptional items gain/ (loss) - net	-	-	-	-	-	
9	Profit from ordinary activities before tax	4,612	4,456	2,745	9,068	5,019	10,93
10	Tax expense	-	-	-	-	-	
11	Net profit after tax	4,612	4,456	2,745	9,068	5,019	10,93
12	Paid up equity share capital	4,923	4,923	4,923	4,923	4,923	4,92
13	Face value of Rs. 5 per equity share Reserve excluding Revaluation Reserves						63,53
14	Earnings per share (Basic and Diluted)	4.68	4.53	2.79	9.21	5.10	11.1
ART II	SELECT INFORMATION F					5.10	11.1
Α	PARTICULARS OF SHAREHOLDING	OK THE QUARTER	CAND HALF TEAT	CENTRED SO SET TO	IVIDER 2013		
1	Public shareholding						
•	- Number of shares	42,122,565	42,265,881	42,265,881	42,122,565	42,265,881	42,265,88
	- Percentage of shareholding	42.78	42.93	42.93	42.78	42.93	42.9
2	Promoters and promoter group shareholding						
	a) Pledged/Encumbered						
	- Number of shares	-	-	-	-	-	
	- percentage of shares (as a % of the total shareholding of						
	promoter and promoter group)	-	-	-	-	-	
	- percentage of shares (as a % of the total share capital of						
	the Company)	-	-	-	-	-	
	b) Non-encumbered						
	- Number of shares	56,334,595	56,191,279	56,191,279	56,334,595	56,191,279	56,191,27
	- percentage of shares (as a % of the total shareholding of						
	promoter and promoter group)	100	100	100	100	100	10
	- percentage of shares (as a % of the total share capital of						
	the Company)	57.22	57.07	57.07	57.22	57.07	57.0
	Particulars					3 months ende	d 30.09.2015
В	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter					Nil	
	Received during the quarter					52	
	Disposed of during the quarter					52	

	STAN	IDALONE STATEMENT OF ASSETS AND LIABILITIES	(Do in Lak		
		(Rs. in Lakh			
.No.	Particulars	30.09.2015	31.03.2015		
		(Unaudited)	(Audited)		
A EQUI1	Y AND LIABILITIES				
	nolders' funds				
(a) Sha	ıre capital	4,923	4,923		
(b) Re	serves and surplus	71,534	63,536		
Sub-to	tal - Shareholders' funds	76,457	68,459		
2 Non-c	urrent liabilities				
(a) Loi	ng-term borrowings	34,533	29,242		
(b) Ot	ner long-term liabilities	566	477		
(c) Lor	g-term provisions	631	634		
Sub-to	tal - Non-current liabilities	35,730	30,353		
3 Curre	nt liabilities				
(a) Sh	ort-term borrowings	14,520	12,145		
(b) Tra	de payables	12,039	10,833		
(c) Otl	er current liabilities	5,905	10,465		
(d) Sh	ort-term provisions	4,366	4,806		
Sub-to	tal - Current liabilities	36,830	38,249		
TOTA	- EQUITY AND LIABILITIES	149,017	137,061		
B ASSET	S				
1 Non-c	urrent assets				
(a) Fix	ed assets	37,109	38,157		
(b) No	n-current investments	40,096	39,541		
(c) De	erred tax asset (net)	103	103		
(d) Lo	ng-term loans and advances	34,948	31,733		
(e) Ot	ner non-current assets	-	-		
Sub-t	otal - Non-current assets	112,256	109,534		
2 Curre	nt assets				
(a) Inv	entories	17,085	14,990		
(b) Tra	de receivables	9,802	6,092		
(c) Cas	h and cash equivalents	2,621	1,040		
(d) Sh	ort-term loans and advances	3,155	1,984		
(e) Ot	ner current assets	4,098	3,421		
	tal - Current assets	36,761	27,527		
TOTA	- ASSETS	149,017	137,061		

## NOTES:

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on October 15, 2015.
- 2 The Company is primarily engaged in the business of 'Home Textiles', consequently this is the only reportable segment.
- 3 In accordance with Clause 41 of the Listing Agreement, the Statutory Auditors have carried out a 'Limited Review' of the Standalone financial results for the half year ended September 30,2015.
- Details of Promoters and promoter group shareholding is as per reports furnished by the Registrar and Transfer Agents of the Company.
- 5 The previous period/ year figures have been regrouped/reclassified wherever necessary to confirm to the classification of the current period.

Bengaluru October 15, 2015 **Dinesh Himatsingka** *Managing Director*